


NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST															
Name of Debtor: <i>META Materials, INC</i>	Case Number: <i>24-50792</i>	RECEIVED AND FILED MAR 21 2025 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY															
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <i>Richard R. Schmidt</i> <i>4178 Clough Lane.</i> <i>Cincinnati, OH 45245</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.																
Telephone Number: <i>513-417-0638</i>	NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.																
Account or other number by which Interest holder identifies Debtor (last 4 digits only): <i>227407000 Roth IRA</i>	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____																
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <i>Richard R. Schmidt</i> <i>Fidelity Investments Center.</i> <i>3805 Edwards Rd. Cincinnati, OH 45205</i> Telephone Number: <i>800-634-5574</i>	3. Date Equity Interest was acquired: <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">1-25-23 - 20.0</td> <td style="width: 33%;">2-10-23 8.9</td> <td style="width: 33%;">4-24-23. 25.6</td> </tr> <tr> <td>1-26-23 2.0</td> <td>2-10-23 0.1</td> <td>5-4-23. 35.0</td> </tr> <tr> <td>1-26-23 23.0</td> <td>2-15-23 1.0</td> <td></td> </tr> <tr> <td>2-1-23 2.5</td> <td>3-17-23 5.0</td> <td></td> </tr> <tr> <td>2-7-23 2.5</td> <td>4-17-23 35.0</td> <td></td> </tr> </table>		1-25-23 - 20.0	2-10-23 8.9	4-24-23. 25.6	1-26-23 2.0	2-10-23 0.1	5-4-23. 35.0	1-26-23 23.0	2-15-23 1.0		2-1-23 2.5	3-17-23 5.0		2-7-23 2.5	4-17-23 35.0	
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2-7-23 2.5	4-17-23 35.0																
4. Total amount of member interest: <i>160</i>	5. Certificate number(s): <i>Held in IRA.</i>																
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <i>Investor</i>																	
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.																	
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.																	
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.)																	
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.																	
Print Name: <i>Richard R. Schmidt</i> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____																	
(Signature) 		(Date) <i>3-</i>															
Telephone number: <i>513-417-0638</i> email: <i>Rschmidt20@Cinci-RR.com</i>																	